



Advisors  
Charitable  
Gift Fund

*Additional Gifts*

*The Donor Advised Funds described in this application are a program of Advisors Charitable Gift Fund, Inc. ACGFund is a public charity and donor advised fund.*



Please mail or fax this Additional Gift Agreement and all attachments to:

Thomas Forese, Jr., President

Advisors Charitable Gift Fund  
12 Gill Street Suite 2600  
Woburn, Massachusetts 01801  
Phone: 877-677-ACGF  
Fax: 781-658-2497

**ACGFund**  
[www.acgfund.org](http://www.acgfund.org)  
877-677-2243



**ACGFund**  
**Donor Information & Gift Agreement**

Date: \_\_\_\_\_  
[Month / Day / Year]

To: The Directors of Advisors Charitable Gift Fund

It is my/our desire to make an additional irrevocable gift for the following Donor Account with Advisors Charitable Gift Fund ("ACGFund").

\_\_\_\_\_  
[Name of fund, i.e., The Jackson Family Giving Fund, All-Africa Education Fund, etc.]

\_\_\_\_\_  
[ACGFund Account Number]

I/We irrevocably gift and transfer to the Advisors Charitable Gift Fund ("ACGFund") the property (cash, stocks, mutual funds, etc.) described on the following pages and attached to this agreement, and acknowledge that the representations and warranties made at the time of my/our original gift are true.

\_\_\_\_\_  
[Donor A – signature]

\_\_\_\_\_  
[Donor B – signature]

\_\_\_\_\_  
[Donor A – name printed]

\_\_\_\_\_  
[Donor B – name printed]

*Please turn the page....*

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# Charitable Contribution

ACGFund welcomes initial contributions of \$5,000 or more. Once an account is open, additional contributions of \$500 or more can be made at any time. Please note that ACGFund cannot accept tax-exempt securities or securities held for one year or less. Funds may be gifted to ACGFund via the contribution of cash, wire or securities.

Anticipated date that the asset listed below will arrive at ACGFund: \_\_\_\_\_  
[Month / Day / Year]

Check:      \$ \_\_\_\_\_      Please make check payable to the Advisors Charitable Gift Fund and mail with this application to:

ACGFund  
12 Gill Street, Suite 2600  
Woburn, MA 01801

Bank Wire: \$ \_\_\_\_\_      Please mail an application to ACGFund before wiring funds to:

Boston Private Bank and Trust  
10 Post Office Square, Boston, MA. 02109  
ABA #011002343  
Account #953225925  
Beneficiary – ACGFund

Appreciated Security       Appreciated Mutual Fund *[Please check one]*

Value      \$ \_\_\_\_\_  
(Approximate)

For transfer of appreciated securities, please contact ACGFund for instructions prior to initiating your transaction.

Name:      \_\_\_\_\_

I.e., EuroPacific Growth Fund, etc.

Symbol and Cusip: \_\_\_\_\_

I.e., AEPGX, etc.

Shares:      \_\_\_\_\_

I.e., 175.000

Purchased: \_\_\_\_\_

I.e., 12/01/93. Please remember that ACGFund cannot receive securities that are tax-exempt or held for one year or less.

Please duplicate and complete this page for as many securities, wires or checks as are being contributed to fund a Donor Account. Donors and/or financial advisers are requested to send ACGFund the above information prior to the authorization of wires. All gifts are irrevocable and when made and cannot be returned. The value of the gift is established on the Gift Date by ACGFund and is net of any fees. Advisors Charitable Gift Fund is recognized by the Internal revenue Service as a public charity under IRS Code Section 501(c)(3).

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